



### What is Vision?

jane.doe@acme.com



#### 116 insights discovered for Jane Doe



Female

- New York, New York
- Senior Vice President of Sales
- Acme Widgets, Inc.

🥑 Jane Doe

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Sales Guru, Wife, Tech Nerd, Technology, Business, CRM, Travel, Information Services, Leadership, Burning Man, Snowboarding...



Vision Intelligence converts a

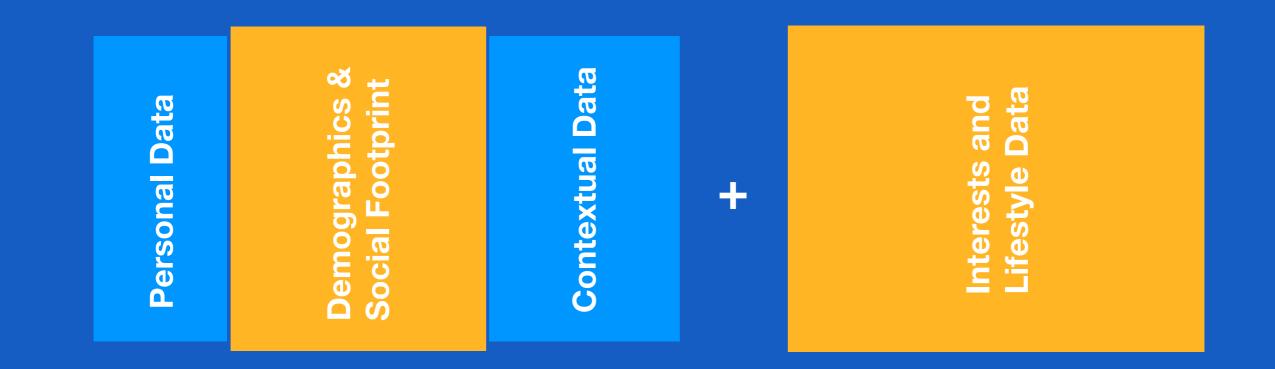
simple email address into a full

360° profile of your leads and

customers.



### Vision fills the Intelligence gap



> 99% of your customers story exists beyond their transactional relationship with your company and brand. That's what Vision helps to fill in.





### How does it work?



Select a Marketing List, Segment or single record to scan. Vision scans over 100 public sources and trusted third-parties for related data. Vision returns a full profile of the data discovered.





### Why Vision?



Build data-driven, intelligent customer journey's

Vision provides insights to lead interactions beyond your brand. Customer Data becomes centralized for all groups and departments.





## **Unified 360° Profile**



Bill Kahlert C inbox25.com

**Social Footprint**: Vision will scan through 100+ social networks in search of user profiles for your lead or customer.

**Profile:** Through a variety of sources, Vision will attempt to identify the age (specific or range), gender and geographic data associated with your lead or customer.

**Company:** Vision will perform a lookup of data related to the company that your lead or customer works for, including the companies social footprint.

| Location             | Rossmoor, CA, United States of America   |       |
|----------------------|--|-------|
| Websites             | http://www.inbox25.com   |       |
| f Facebook           | https://www.facebook.com/bill.kahlert.1  | +     |
| in LinkedIn          | https://www.linkedin.com/in/billkahlert  | +     |
| Y Twitter            | https://twitter.com/Bill_Kahlert   | +     |
| ″ <b>™</b><br>NBOX25 | INBOX25 http://inbox25.com<br>CRM, Cloud Computing, Content Marketing,<br>Leadership, Management, Marketing, SAAS, So<br>Marketing, Web Development, Wikipedia | ocial |





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### **Personal Interests and Lifestyle Data**

Lifestyle Data: bargain seekers, health & fitness, professional, travel, food & wine, fashion & style, luxury, technology, sports enthusiast, and home living

**Product Interests:** apparel, jewelry & watches, computers & tablets, electronics, wearables, real estate, financial services, digital services, pet supplies, restaurants, groceries, beauty supplies, baby & kid

#### **Brand and Competitor Interests:**

preference, perception, date of engagement, social network action (e.g., Twitter follow, hashtags etc)

**Psychographic Data:** activity, interest, opinion, attitudes, values, behavior

**Other:** media engagement, life stage, ethnicity, device usage, language spoken

#### Manage Tags

Assign new tags or remove existing tags from your targets record

| Advertising                               | Linux 🛛 🕙         | Software develo   | pment 🛛 🛚 🛛    |             |
|---|-------------------|-------------------|----------------|-------------|
| Cloud Computing                           | Baseball          | Entrep            | reneurship     | ×           |
| Software 🛛 Th                             | ne Internet 🛛 🛚 🕿 | Marketing         | CRM            | •           |
| Open Source 🛛 🛛                           | Technology        | Cyberse           | ecurity 🛛 🕄    | SAAS 🛛 🐼    |
| Business news 🛛 <table-cell></table-cell> | Open-source       | software 🛛 🗙      | Politics       | 8           |
| Mobile devices 🛛 🛚 🛛                      | Business and      | d careers 🛛 🛚 🛚 🛛 | Oracle         | X           |
| Travel destinations                       | Governm           | ent and politics  | <b>E</b> Publi | cations 🛛 🐼 |





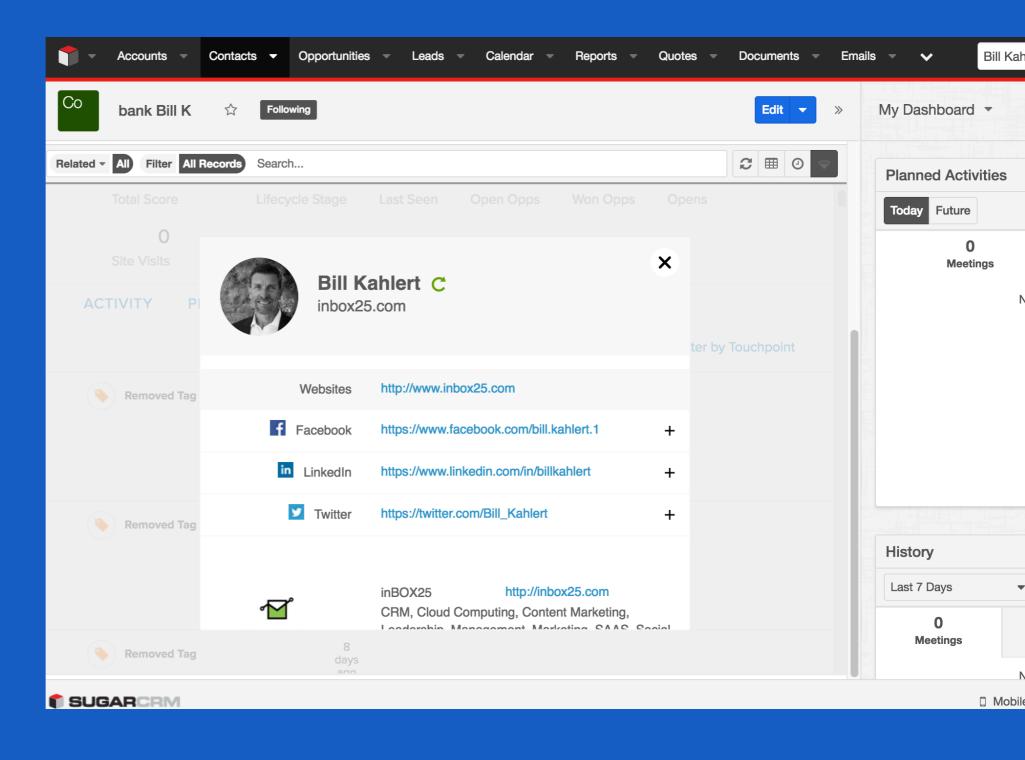
## **Leveraging Vision**

|                     | Condition Wizard                                       |
|---------------------|--|
|                     | Step 2. Create condition rules                         |
| Sales Prospecting   | TAGS RULES   |
| Segmenting          | Enter a name or brief description for this condition ~ |
| Automated Nurturing | Common Interests for Tech Junkies                      |
|                     | Select an existing tag —                               |
| Lead Scoring        | Match ANY selected Tags (below)                        |
| Conversations &     | × SAAS × Salesforce × GitHub                           |
| Messaging           | Back: Conditions                                       |





### Accessible from SugarCRM and SuiteCRM







### Match Rates by Geography







North America 40%-60% UK/EU 20%-40%

Australia **20%-40%** 

Everywhere Else 10%-20%







### **Full Database Scans**

As low as \$0.03 per match (not per record)

### Vision for Sales Teams Starting at \$199 per month (unlimited users)

# 1.888.405.8935





### Roadmap

Vision Alerts (Q1 2018) Real-time Vision Profiles in your inbox

**Social Engage** (Q1 2018) Enhanced Social Monitoring and Automated Engagement

Vision Analytics (Q2 2018) Full Reporting Suite

Vision\*AI (2018) Predictive Insights for Leads and Opportunities



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